Schindler-Stiftung / Performance 2024

	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez
Geldmarkt	0.13%	0.15%	0.14%	0.13%	0.09%	0.13%	0.11%	0.11%	0.09%	0.09%	0.07%	0.08%
Basis	0.81%	1.58%	2.84%	-0.46%	1.60%	0.22%	0.59%	-0.54%	0.38%	-0.28%	1.36%	-0.06%
Aktien	2.80%	5.19%	5.09%	-2.01%	3.57%	0.98%	0.59%	-0.51%	0.59%	-0.62%	4.68%	-0.14%
Immobilien	0.30%	0.26%	0.25%	0.29%	0.27%	0.58%	0.25%	0.24%	0.24%	0.24%	0.23%	0.25%

Anlage-	**Zusammensetzung der Anlagestrategien**					**Anlage-**	**Performance pro Monat**												
strategie	**Geldmarkt**	**Basis**	**Aktien**	**Immobilien**	**Total**	**strategie**	**Januar**	**Februar**	**März**	**April**	**Mai**	**Juni**	**Juli**	**August**	**Sep**	**Okt**	**Nov**	**Dez**	**Total 2024**
1	100%	0%	0%	0%	100%	**1**	0.13%	0.15%	0.14%	0.13%	0.09%	0.13%	0.11%	0.11%	0.09%	0.09%	0.07%	0.08%	**1.33%**
2	70%	0%	0%	30%	100%	**2**	0.22%	0.23%	0.22%	0.18%	0.14%	0.27%	0.15%	0.15%	0.14%	0.14%	0.12%	0.13%	**2.09%**
3	70%	30%	0%	0%	100%	**3**	0.33%	0.58%	0.95%	-0.05%	0.54%	0.16%	0.25%	-0.09%	0.18%	-0.02%	0.46%	0.04%	**3.38%**
4	50%	50%	0%	0%	100%	**4**	0.47%	0.87%	1.49%	-0.17%	0.85%	0.18%	0.35%	-0.22%	0.24%	-0.10%	0.72%	0.01%	**4.77%**
5	25%	60%	0%	15%	100%	**5**	0.56%	1.02%	1.78%	-0.20%	1.02%	0.25%	0.42%	-0.26%	0.29%	-0.11%	0.87%	0.02%	**5.79%**
6	0%	100%	0%	0%	100%	**6**	0.81%	1.58%	2.84%	-0.46%	1.60%	0.22%	0.59%	-0.54%	0.38%	-0.28%	1.36%	-0.06%	**8.28%**
7	0%	60%	15%	25%	100%	**7**	0.98%	1.79%	2.53%	-0.51%	1.56%	0.42%	0.51%	-0.34%	0.38%	-0.20%	1.58%	0.01%	**9.01%**
8	0%	60%	25%	15%	100%	**8**	1.23%	2.28%	3.01%	-0.74%	1.89%	0.46%	0.54%	-0.42%	0.41%	-0.29%	2.02%	-0.03%	**10.81%**
9	0%	75%	25%	0%	100%	**9**	1.31%	2.48%	3.40%	-0.85%	2.09%	0.41%	0.59%	-0.53%	0.43%	-0.37%	2.19%	-0.08%	**11.55%**
10	0%	25%	50%	25%	100%	**10**	1.68%	3.06%	3.32%	-1.05%	2.25%	0.69%	0.51%	-0.33%	0.45%	-0.32%	2.74%	-0.02%	**13.63%**

Anlage-		**Kumulierte Jahresperfomance**											
strategie		**Januar**	**Februar**	**März**	**April**	**Mai**	**Juni**	**Juli**	**August**	**Sep**	**Okt**	**Nov**	**Dez**
1	100	100.13	100.28	100.42	100.55	100.64	100.77	100.88	100.99	101.09	101.18	101.25	101.33
2	100	100.22	100.45	100.66	100.84	100.99	101.26	101.41	101.56	101.70	101.84	101.96	102.09
3	100	100.33	100.91	101.87	101.83	102.38	102.54	102.80	102.71	102.89	102.87	103.34	103.38
4	100	100.47	101.34	102.85	102.68	103.55	103.73	104.09	103.87	104.11	104.01	104.76	104.77
5	100	100.56	101.59	103.40	103.19	104.25	104.51	104.95	104.67	104.97	104.86	105.77	105.79
6	100	100.81	102.40	105.31	104.83	106.50	106.74	107.37	106.79	107.19	106.89	108.35	108.28
7	100	100.98	102.79	105.39	104.86	106.50	106.95	107.49	107.12	107.53	107.31	109.00	109.01
8	100	101.23	103.54	106.66	105.88	107.88	108.39	108.97	108.52	108.96	108.65	110.85	110.81
9	100	101.31	103.82	107.36	106.45	108.67	109.12	109.76	109.18	109.65	109.25	111.64	111.55
10	100	101.68	104.78	108.26	107.13	109.54	110.29	110.85	110.49	110.98	110.63	113.66	113.63

Anlage-		**Kumulierte Jahresperfomance**													**Kontrolle**	
bausteine		**Januar**	**Februar**	**März**	**April**	**Mai**	**Juni**	**Juli**	**August**	**Sep**	**Okt**	**Nov**	**Dez**	**YTD**	**Strategie**	**Performance ca**
Geldmarkt	100	100.13	100.28	100.42	100.55	100.64	100.77	100.88	100.99	101.09	101.18	101.25	101.33	**1.33%**	0%	0.00%
Basis	100	100.81	102.40	105.31	104.83	106.50	106.74	107.37	106.79	107.19	106.89	108.35	108.28	**8.28%**	25%	2.07%
Aktien	100	102.80	108.14	113.64	111.36	115.33	116.46	117.15	116.55	117.24	116.51	121.96	121.79	**21.79%**	50%	10.90%
Immobilien	100	100.30	100.56	100.81	101.10	101.38	101.97	102.22	102.47	102.71	102.96	103.19	103.45	**3.45%**	25%	0.86%
																13.83%

	Composition of the 10 Investment Strategies				
Investment	**Money-**	**Basic**	**Equity**	**Real Estate**	**Total**
Strategies	**Market**				
1	100%	0%	0%	0%	100%
2	70%	0%	0%	30%	100%
3	70%	30%	0%	0%	100%
4	50%	50%	0%	0%	100%
5	25%	60%	0%	15%	100%
6	0%	100%	0%	0%	100%
7	0%	60%	15%	25%	100%
8	0%	60%	25%	15%	100%
9	0%	75%	25%	0%	100%
10	0%	25%	50%	25%	100%