

Schindler-Stiftung / Performance 2023

	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez
Geldmarkt	0.06%	0.05%	0.07%	0.09%	0.11%	0.10%	0.13%	0.11%	0.14%	0.14%	0.13%	0.15%
Basis	2.58%	-0.19%	-0.06%	0.11%	0.14%	0.82%	0.06%	-0.33%	-0.80%	-1.83%	2.05%	1.09%
Aktien	5.81%	-0.43%	0.75%	0.40%	0.66%	2.76%	0.34%	-0.97%	-1.37%	-3.95%	4.54%	1.88%
Immobilien	0.35%	0.31%	0.33%	0.29%	0.34%	0.25%	-0.97%	0.40%	-0.83%	0.29%	0.27%	0.26%

Anlage- strategie	Zusammensetzung der Anlagestrategien					Anlage- strategie	Performance pro Monat												YTD
	Geldmarkt	Basis	Aktien	Immobilien	Total		Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez	
1	100%	0%	0%	0%	100%	1	0.06%	0.05%	0.07%	0.09%	0.11%	0.10%	0.13%	0.11%	0.14%	0.14%	0.13%	0.15%	1.29%
2	70%	0%	0%	30%	100%	2	0.17%	0.14%	0.17%	0.15%	0.18%	0.15%	-0.20%	0.20%	-0.15%	0.19%	0.17%	0.18%	1.34%
3	70%	30%	0%	0%	100%	3	0.82%	-0.02%	0.03%	0.10%	0.12%	0.32%	0.11%	-0.02%	-0.14%	-0.45%	0.71%	0.43%	2.00%
4	50%	50%	0%	0%	100%	4	1.32%	-0.07%	0.01%	0.10%	0.13%	0.46%	0.10%	-0.11%	-0.33%	-0.85%	1.09%	0.62%	2.47%
5	25%	60%	0%	15%	100%	5	1.62%	-0.06%	0.03%	0.13%	0.16%	0.55%	-0.08%	-0.11%	-0.57%	-1.02%	1.30%	0.73%	2.70%
6	0%	100%	0%	0%	100%	6	2.58%	-0.19%	-0.06%	0.11%	0.14%	0.82%	0.06%	-0.33%	-0.80%	-1.83%	2.05%	1.09%	3.62%
7	0%	60%	15%	25%	100%	7	2.51%	-0.10%	0.16%	0.20%	0.27%	0.97%	-0.16%	-0.24%	-0.89%	-1.62%	1.98%	1.00%	4.07%
8	0%	60%	25%	15%	100%	8	3.05%	-0.18%	0.20%	0.21%	0.30%	1.22%	-0.02%	-0.38%	-0.95%	-2.04%	2.41%	1.16%	4.99%
9	0%	75%	25%	0%	100%	9	3.39%	-0.25%	0.14%	0.18%	0.27%	1.31%	0.13%	-0.49%	-0.94%	-2.36%	2.67%	1.29%	5.33%
10	0%	25%	50%	25%	100%	10	3.64%	-0.19%	0.44%	0.30%	0.45%	1.65%	-0.06%	-0.47%	-1.09%	-2.36%	2.85%	1.28%	6.48%

Anlage- strategie		Kumulierte Jahresperformance											
		Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez
1	100	100.06	100.11	100.18	100.27	100.38	100.48	100.61	100.72	100.86	101.00	101.14	101.29
2	100	100.17	100.31	100.48	100.63	100.81	100.95	100.75	100.95	100.80	100.99	101.16	101.34
3	100	100.82	100.79	100.83	100.92	101.04	101.36	101.47	101.45	101.31	100.85	101.56	102.00
4	100	101.32	101.25	101.25	101.36	101.48	101.95	102.05	101.93	101.60	100.74	101.84	102.47
5	100	101.62	101.56	101.59	101.73	101.89	102.46	102.38	102.26	101.68	100.64	101.96	102.70
6	100	102.58	102.39	102.32	102.44	102.58	103.42	103.48	103.14	102.32	100.44	102.50	103.62
7	100	102.51	102.40	102.57	102.77	103.05	104.04	103.88	103.63	102.70	101.04	103.04	104.07
8	100	103.05	102.87	103.08	103.30	103.61	104.87	104.84	104.44	103.46	101.34	103.78	104.99
9	100	103.39	103.13	103.28	103.46	103.74	105.10	105.23	104.72	103.73	101.28	103.99	105.33
10	100	103.64	103.45	103.90	104.22	104.68	106.41	106.35	105.85	104.69	102.22	105.14	106.48

Anlage- bausteine		Kumulierte Jahresperformance												YTD
		Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez	
Geldmarkt	100	100.06	100.11	100.18	100.27	100.38	100.48	100.61	100.72	100.86	101.00	101.14	101.29	1.29%
Basis	100	102.58	102.39	102.32	102.44	102.58	103.42	103.48	103.14	102.32	100.44	102.50	103.62	3.62%
Aktien	100	105.81	105.36	106.15	106.57	107.27	110.23	110.61	109.54	108.04	103.77	108.48	110.52	10.52%
Immobilien	100	100.35	100.66	100.99	101.29	101.63	101.88	100.90	101.30	100.46	100.75	101.02	101.29	1.29%

Kontrolle Strategie	Performance ca
0%	0.00%
25%	0.91%
50%	5.26%
25%	0.32%
	6.49%

Composition of the 10 Investment Strategies					
Investment Strategies	Money- Market	Basic	Equity	Real Estate	Total
1	100%	0%	0%	0%	100%
2	70%	0%	0%	30%	100%
3	70%	30%	0%	0%	100%
4	50%	50%	0%	0%	100%
5	25%	60%	0%	15%	100%
6	0%	100%	0%	0%	100%
7	0%	60%	15%	25%	100%
8	0%	60%	25%	15%	100%
9	0%	75%	25%	0%	100%
10	0%	25%	50%	25%	100%