

Schindler-Stiftung / Performance 2022

	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez
Konto	0.00%	0.00%	0.00%	-0.07%	-0.07%	-0.13%	-0.05%	-0.09%	-0.05%	0.10%	0.03%	0.01%
Basis	-1.31%	-1.95%	0.88%	-0.65%	-1.50%	-3.88%	1.75%	-0.88%	-3.70%	2.22%	0.72%	-1.63%
Aktien	-4.48%	-3.50%	2.40%	-2.39%	-1.91%	-8.41%	6.38%	-2.03%	-7.92%	8.10%	2.08%	-5.68%
Immobilie	0.35%	0.37%	0.46%	0.43%	0.47%	0.44%	0.32%	0.36%	0.33%	0.34%	0.33%	0.33%

Anlage- strategie	Zusammensetzung der Anlagestrategien					Anlage- strategie	Performance pro Monat												YTD
	Konto	Basis	Aktien	Immobilien	Total		Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez	
1	100%	0%	0%	0%	100%	1	0.00%	0.00%	0.00%	-0.07%	-0.07%	-0.13%	-0.05%	-0.09%	-0.05%	0.10%	0.03%	0.01%	-0.32%
2	70%	0%	0%	30%	100%	2	0.11%	0.11%	0.14%	0.08%	0.09%	0.04%	0.06%	0.05%	0.06%	0.17%	0.12%	0.11%	1.14%
3	70%	30%	0%	0%	100%	3	-0.39%	-0.59%	0.26%	-0.24%	-0.50%	-1.26%	0.49%	-0.33%	-1.15%	0.74%	0.24%	-0.48%	-3.18%
4	50%	50%	0%	0%	100%	4	-0.66%	-0.98%	0.44%	-0.36%	-0.79%	-2.01%	0.85%	-0.49%	-1.88%	1.16%	0.38%	-0.81%	-5.06%
5	25%	60%	0%	15%	100%	5	-0.73%	-1.11%	0.60%	-0.34%	-0.85%	-2.29%	1.09%	-0.50%	-2.18%	1.41%	0.49%	-0.93%	-5.30%
6	0%	100%	0%	0%	100%	6	-1.31%	-1.95%	0.88%	-0.65%	-1.50%	-3.88%	1.75%	-0.88%	-3.70%	2.22%	0.72%	-1.63%	-9.68%
7	0%	60%	15%	25%	100%	7	-1.37%	-1.60%	1.00%	-0.64%	-1.07%	-3.48%	2.09%	-0.74%	-3.33%	2.63%	0.83%	-1.75%	-7.37%
8	0%	60%	25%	15%	100%	8	-1.85%	-1.99%	1.20%	-0.92%	-1.31%	-4.36%	2.69%	-0.98%	-4.15%	3.41%	1.00%	-2.35%	-9.51%
9	0%	75%	25%	0%	100%	9	-2.10%	-2.34%	1.26%	-1.09%	-1.60%	-5.01%	2.91%	-1.17%	-4.76%	3.69%	1.06%	-2.64%	-11.54%
10	0%	25%	50%	25%	100%	10	-2.48%	-2.15%	1.54%	-1.25%	-1.21%	-5.07%	3.71%	-1.15%	-4.80%	4.69%	1.30%	-3.17%	-10.06%

Anlage- strategie	Kumulierte Jahresperformance												
	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez	
1	100	100.00	100.00	100.00	99.93	99.86	99.73	99.68	99.59	99.54	99.64	99.67	99.68
2	100	100.11	100.22	100.35	100.43	100.53	100.57	100.63	100.67	100.74	100.91	101.03	101.14
3	100	99.61	99.02	99.29	99.04	98.55	97.31	97.79	97.47	96.35	97.06	97.29	96.82
4	100	99.35	98.38	98.81	98.45	97.68	95.72	96.54	96.07	94.27	95.36	95.72	94.94
5	100	99.27	98.16	98.75	98.41	97.57	95.34	96.37	95.89	93.80	95.12	95.58	94.70
6	100	98.69	96.77	97.62	96.98	95.53	91.82	93.43	92.61	89.18	91.16	91.82	90.32
7	100	98.63	97.05	98.02	97.39	96.35	93.00	94.94	94.24	91.10	93.50	94.27	92.63
8	100	98.15	96.19	97.35	96.45	95.19	91.03	93.48	92.57	88.72	91.75	92.67	90.49
9	100	97.90	95.61	96.81	95.76	94.23	89.51	92.11	91.03	86.70	89.90	90.86	88.46
10	100	97.52	95.43	96.89	95.68	94.52	89.73	93.06	92.00	87.58	91.68	92.88	89.94

Anlage- bausteine	Kumulierte Jahresperformance												YTD	
	Januar	Februar	März	April	Mai	Juni	Juli	August	Sep	Okt	Nov	Dez		
Konto	100	100.00	100.00	100.00	99.93	99.86	99.73	99.68	99.59	99.54	99.64	99.67	99.68	-0.32%
Basis	100	98.69	96.77	97.62	96.98	95.53	91.82	93.43	92.61	89.18	91.16	91.82	90.32	-9.68%
Aktien	100	95.52	92.18	94.39	92.13	90.37	82.77	88.05	86.27	79.43	85.87	87.65	82.68	-17.32%
Immobilien	100	100.35	100.72	101.18	101.62	102.10	102.55	102.87	103.25	103.59	103.94	104.28	104.63	4.63%

Kontrolle Strategie	Performance ca
0%	0.00%
25%	-2.42%
50%	-8.66%
25%	1.16%
	-9.93%

Composition of the 10 Investment Strategies				
Current Account	Basic	Equity	Real Estate	Total
100%	0%	0%	0%	100%
70%	0%	0%	30%	100%
70%	30%	0%	0%	100%
50%	50%	0%	0%	100%
25%	60%	0%	15%	100%
0%	100%	0%	0%	100%
0%	60%	15%	25%	100%
0%	60%	25%	15%	100%
0%	75%	25%	0%	100%
0%	25%	50%	25%	100%